

COVER SHEET

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S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
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P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.
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(Company's Full Name)

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W	a	c	k	-	W	a	c	k		G	r	e	e	n	h	i	l	l	s
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C	i	t	y	,		S	e	c	o	n	d								
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D	i	s	t	r	i	c	t	,		N	a	t	i	o	n	a	l		
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C	a	p	i	t	a	l		R	e	g	i	o	n		(N	C	R)
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(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

1	2
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Month
Fiscal Year

3	1
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Day

SEC Form 17-C

FORM TYPE

0	6
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Month
Annual Meeting

1 st Tues

Day

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

Total Amount of Borrowings

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 21 May 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SAN MIGUEL GLOBAL POWER HOLDINGS CORP.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 40 San Miguel Avenue, Wack-Wack Greenhills
Mandaluyong City, Second District,
National Capital Region (NCR)
Address of principal office
- Postal Code 1550
8. (02) 5317-1000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock
	Outstanding and Amount of Debt
	Outstanding (as of March 31, 2025)
Common Shares	2,823,604,000
Consolidated Total Liabilities (in Thousands)	Php 460,291,630

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 20 May 2025, the Corporation hereby reports that, following its receipt of the approval by the Securities and Exchange Commission of the Corporation's application for the increase in its authorized capital stock to Php7,800,000,000.00, divided into 7,800,000,000 shares with par value of Php1.00 per share (the "ACS Increase") on 20 May 2025, the Corporation issued on 20 May 2025 the stock certificate in favor of its parent company, San Miguel Corporation ("SMC"), covering 1,011,093,800 shares subscribed by SMC to support the ACS Increase.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 21 May 2025.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer